

## Donating Securities to Nantucket Cottage Hospital

Nantucket Cottage Hospital (NCH) welcomes gifts of securities and offers these guidelines to minimize delays and expenses.

### ELECTRONIC TRANSFERS

DTC #:	0221
Brokerage Firm:	UBS Financial Services
Account Name:	Nantucket Cottage Hospital
Account #:	PWA8298
Broker & Telephone:	Chris Herlihy: (617) 439-8028
Reference:	Donor Name
NCH Tax ID #:	04-2103823

**Please send notification of your donation via mail, fax, or e-mail to the address listed below.** Stock donations require additional communication from the donor that includes their identity, the name and quantity of securities, as well as what their gift is intended to support at NCH.

In accordance with IRS guidelines, the date of gift will be considered the date that NCH assumes ownership of the shares. For crediting purposes, the value is determined as the average of the high and low listings on the date the stock is gifted.

### DELIVERY BY U.S. MAIL/FEDEX/UPS

**To donate a physical stock certificate**, mail the unendorsed certificate(s) to UBS at the address above with a letter of instruction that specifies Nantucket Cottage Hospital as the recipient and outlines the details of the contribution, as well as any particular designation. **Under separate cover**, send a copy of this letter and a signed (but otherwise blank) Stock Power form for each certificate, making sure the signature corresponds exactly with the name as it appears on the face of the stock certificate. Mail all documents to the address below. The date of the gift will be determined by the later postmark of the two envelopes. Certificates may also be hand-delivered to the NCH Foundation Office at the address below. Please note that it is unnecessary to have certificates registered in the Hospital's name.

**To donate mutual fund shares**, please contact the broker listed above to initiate the transfer.

If you need clarification or more information regarding the above instructions, please feel free to contact:

Molly Lentowski, *Sr. Development Officer*  
Nantucket Cottage Hospital  
57 Prospect Street  
Nantucket, MA 02554

Telephone: (508) 825-8250  
Facsimile: (508) 825-8249  
Email: [mlentowski@partners.org](mailto:mlentowski@partners.org)